

ASX Circular

Date: 11 December 2013

Key topics

- 1. Nine Entertainment Co. Holdings Limited
- 2. Ordinary fully paid shares (ASX Code: NEC)
- 3. Satisfaction of conditions for conditional market

Reading List

Client Advisers
Corporate Advisory
DTR Operators
Institutions
Listing Officers
ASX Settlement Participants
Office Managers
Operations Managers (back
office)
Research Analysts
Share Registries
ASX Clear Participants
Market Participants

Authorised by

Andrew Black

Contact

Lux Wigneswaran

Telephone

(02) 9227 0390

ASX Limited ABN 98 008 624 691 Exchange Centre 20 Bridge Street Sydney NSW 2000 PO Box H224 Australia Square NSW 1215

Internet: http://www.asx.com.au

NINE ENTERTAINMENT CO. HOLDINGS LIMITED – SATISFACTION OF CONDITIONS FOR CONDITIONAL MARKET

Further to ASX Circular 642/13 dated 5 December 2013, Nine Entertainment Co. Holdings Limited (the "Company") advised ASX Limited ("ASX") today, Wednesday 11 December 2013, of the satisfaction of the conditions for the conditional market.

ASX therefore advises that the Company's securities will commence trading today, Wednesday 11 December 2013, on a <u>deferred settlement basis only</u>. The "CT" tag attached to the Company's securities trading on ASX Trade has now been removed.

KEY DATES

Date	Event
Tuesday, 10 December 2013	Last day of conditional trading
Wednesday, 11 December 2013	Conditions for the conditional market fulfilled (confirmed prior to market open – by 9:30am AEDT)
	Trading commences on a deferred settlement basis only (ASX Code: NEC)
	Holding statements sent to successful applicants
	Last day of trading on a deferred settlement basis
Thursday, 12 December 2013	First day of trading on a normal (T+3) settlement basis (ASX Code: NEC)
Tuesday, 17 December 2013	Settlement of all on-market trades conducted on a conditional and deferred settlement basis from 6 to 11 December 2013 (inclusive), and first settlement of trades conducted on a T+3 basis

For further information, please refer to the Company's replacement prospectus dated 8 November 2013 and the Company's announcements.