



REFINANCING OF CORPORATE DEBT FACILITIES

15 December 2022: Nine Entertainment Co. (ASX:NEC) advises that it has signed binding agreements to refinance its existing corporate debt facilities.

The new facilities will comprise 3, 4 and 5 year revolving cash advance facilities of \$650 million and a one year \$100 million working capital facility. These facilities replace the current \$625 million facilities expiring between February 2023 and February 2024. There are no material changes to the terms of the existing facilities or the permitted uses of funds.

The facilities will be provided by a syndicate of Australia and New Zealand Banking Group, Commonwealth Bank of Australia, Westpac Banking Corporation, Macquarie Bank, JP Morgan Chase Bank and Sumitomo Mitsui Banking Corporation.

The refinancing will be formally completed in late December 2022.

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