



REFINANCING OF CORPORATE DEBT FACILITIES

31 January 2020: Nine Entertainment Co. (ASX:NEC) advises that it has signed binding agreements to refinance its existing corporate debt facilities.

The new facilities will comprise 3 and 4 year revolving cash advance facilities of \$545 million and a one year \$80 million working capital facility. These facilities replace the current \$650 million facilities expiring between February 2020 and February 2023. There are no material changes to the terms of the existing facilities or the permitted uses of funds.

The facilities will be provided by a syndicate of Australia and New Zealand Banking Group, Commonwealth Bank of Australia, Westpac Banking Corporation, Bank of China and Sumitomo Mitsui Banking Corporation.

The refinancing will be formally completed in early February 2020.

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