

## REFINANCING OF CORPORATE DEBT FACILITIES

20 December 2017: Nine Entertainment Co. (ASX:NEC) advises that it has signed binding agreements to refinance its existing corporate debt facilities.

The new facilities will comprise 3, 4 and 5 year revolving cash advance facilities, of \$400 million and a one year \$50 million working capital facility. These facilities replace the current \$500 million facilities expiring in June 2018 and June 2019. There are no material changes to the terms of the existing facilities or the permitted uses of funds.

The facilities will be provided by a syndicate of Australia and New Zealand Banking Group, Commonwealth Bank of Australia, National Australia Bank, UBS AG, Australia Branch and Sumitomo Mitsui Banking Corporation.

The refinancing will be formally completed in February 2018.

**Further information:**

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